



Qualified Investors Fund Mezzanine Capital Fund SICAV a.s.

Mezzanine Capital Fund SICAV specializes in investments by providing loans to small and medium-sized companies for the purpose of realizing their investment projects.

The fund primarily focuses on areas such as mergers and acquisitions (M&A), providing growth capital, financial arrangements for management buyouts (MBO/MBI), and optimizing the capital structure of corporate balance sheets for projects carried out in the EU, primarily in the Czech Republic, Slovakia, Germany, Austria, and Poland.

Mezzanine Capital Fund SICAV is intended for qualified investors, providing them access to an attractive but otherwise hard-to-reach asset.

People

Mezzanine Capital Fund SICAV was founded by professionals with key know-how in the fields of banking, finance, and strategic consulting.



Jan Hájek

Business Development, Transaction Structuring

With 18 years of experience in corporate banking and risk management, focusing on structured financing, syndicated lending, and commercial real estate financing within the UniCredit Bank Group. Active management of a loan portfolio exceeding EUR 4 billion. 7 years of experience in mezzanine and junior financing.



Roland Zsilinszky

Strategic Management, Business Models, Restructuring

With 10 years of experience in senior corporate management and 9 years of strategic consulting at Roland Berger, specializing in Private Equity, transportation, automotive, manufacturing, and EPHT sectors. Expertise in strategic consulting and enhancing company performance, along with 7 years of experience in mez-



Dušan Moskaliev

Fundraising

With 22 years of experience in financing real estate acquisitions at financial institutions such as Raiffeisenlandesbank Oberösterreich and DeutscheBank. Additionally, 6 years of experience in financial structuring, management, and fundraising within investment funds. Founding partner of the investment groups ZDR Investments, First Veterinary Fund Central Europe, and the technology-focused

Basic Information about the Fund



Fund Name:	Mezzanine Capital Fund SICAV, a.s.
Identification Number (IČO):	194 63 847
Subfund Name:	Subfund Loan
Legal Form:	Joint-stock company with variable share capital (SICAV)
Fund Type:	Qualified Investor Fund
Fund Strategy:	The fund focuses on financing in the areas of acquisitions & mergers, providing growth capital, financial arrangements in the field of management buyouts, and optimizing corporate balance sheet structures.
Underlying Assets of the Fund:	Claims arising from the provision of loans and borrowings or other types of financing
Issued Security:	Investment shares Class A - from CZK 1,000,000; Investment shares Class B - from CZK 15,000,000
Target Yield:	9-11% p.a.
Recommended Investment Horizon:	5 years
Minimum Investment:	CZK 1,000,000
Currency:	CZK
Entry Fee:	0-4%
Minimum Redemption:	CZK 50,000
Exit Fee:	Not applicable for the first 12 months from the issuance of the securities; 25% if holding for 13 to 24 months; 15% if holding for 25 to 36 months; 5% if holding for 37 to 48 months; 0% if holding for more than 48 months
Management Fee:	2% p.a.
Performance Fee:	Class A: 70% above 9% p.a., High Water Mark principle; Class B: 20% above 8% p.a., High Water Mark principle
Performance Determination:	Quarterly
Fund Manager, Administrator:	AMISTA investment company, a.s.
Depository:	UniCredit Bank Czech Republic and Slovakia, a.s.
Regulatory Authority:	Czech National Bank

DISCLAIMER

This is a promotional message and is not an offer or an invitation to subscribe.

Only qualified investors under § 272 of Act No. 240/2013 Coll. may become investors. Before making any final investment decisions, please read the fund's articles of association and the Key Information Document (KID), which is available in the Czech language on www.amista.cz (in some cases, only after logging into the client portal).

Investing in financial instruments involves risks and can lead to losses in adverse circumstances. The value of financial instruments changes over time, and historical results are not an indication or guarantee of future results. Future returns will be subject to taxation, depending on the personal situation of each investor, and may change in the future. The return and yield on the invested amount are not guaranteed. The return for an investor in a foreign currency can increase or decrease due to currency exchange rate fluctuations. Specific risks and details, as well as investor rights, can be found in the fund's articles of association and KID in the Czech language or in the fund's articles of association if the fund is not a unit trust.